## Expression of Interest for the State Loan and Guarantee Scheme in Ukraine by the Export and Investment Fund of Denmark (“EIFO”)

This Expression of Interest shall be submitted in coordination with a Danish exporter or there shall be a significant Danish economic interest in the project.

The Expression of Interest must not exceed five pages.

Please note that this Expression of Interest form is not a binding offer for EIFO and shall not be regarded as such.

EIFO will request further information during the screening process, including detailed ESG performance data, evidence of Danish economic interest, and audited financial reports.

If any questions, please visit <http://www.eifo.dk/en/ukraine> or contact EIFO at ukrainefond@eifo.dk

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| **Application information** |
| Applicant entity name |  |
| Contact person |  |
| Titel |  |
| Phone |  |
| E-mail |  |

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| **Project information** |
| Sector |  |
| Project description[[1]](#footnote-2) |  |
| Applying for a loan or risk coverage (insurance)?  |  |
| Expected project amount (EUR) |  |
| Expected loan amount or risk amount to be covered (EUR) |  |
| Project location  |  |
| Describe how the project contributes to rebuilding Ukraine |  |
| Value of the Danish export contracts included in the project and prior experience between the Danish exporters and the buyer |  |
| **Buyer information** |
| Name of the buyer (if financing) / name of the Ukraine subsidiary (if investment) |  |
| Public or private buyer |  |
| Ownership structure of the buyer |  |
| Company established in year |  |
| Short description of the company  |  |
| Status on the business activities |  |
| Financial figures of the Ukrainian buyer (if financing) / Ukrainian subsidiary (if investment) |  |
| **In EUR (1,000)** | **2019** | **2020** | **2021** | **2022** | **2023** |
| Total Revenue |  |  |  |  |  |
| EBIT |  |  |  |  |  |
| EBITDA |  |  |  |  |  |
| Interest expenses  |  |  |  |  |  |
| Equity |  |  |  |  |  |
| Total assets |  |  |  |  |  |
| Total interest-bearing debt  |  |  |  |  |  |
| Cash  |  |  |  |  |  |
| Annual change in liquidity  |  |  |  |  |  |

1. *including development stage e.g. completion of project planning and budget, initial contact between parties established, contract signed, and permits obtained.*  [↑](#footnote-ref-2)