**Expression of Interest**
**for the State Guarantee for Danish Companies’ Investments in Ukrainian Defence Companies by Denmark’s Export and Investment Fund (“EIFO”)**

Please note that this Expression of Interest form does not constitute a binding offer to EIFO and shall not be regarded as such.

EIFO conducts Know Your Customer (KYC) assessments as part of its transaction processes to prevent money laundering, bribery and corruption, aggressive tax planning, and violations of sanctions.

EIFO will request additional information during the screening process, including financial information.

If there are any questions, please visit EIFO’s website (eifo.dk) or contact EIFO at ukrainefond@eifo.dk.

The Expression of Interest must not exceed five pages.

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| **Contact Information** |
| Applicants name |  |
| Title |  |
| Phone number |  |
| E-mail |  |

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| **Information about the Danish Company** |
| Company name |  |
| Company address |  |
| CVR.no.  |  |
| Sector |  |
| Main activities and business model |  |

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| **Ownership of the Danish Company** |
| Name(s) of the ultimate beneficial owner(s)*An “ultimate beneficial owner” means* *one or more natural persons who ultimately own or control the legal entity on whose behalf a transaction or activity is conducted* |  |
| Name of the executive management |  |
| Is the company affiliated with a group of companies? | No [ ] Yes [ ]  If yes, please attach an organisational chart |

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| **Information about the Ukrainian Defence Company** |
| Company name |  |
| Company address |  |
| Date of registration | [When was the company established] |
| Country of registration |  |
| EDRPOU number | [Ukraine’s equivalent to the Danish CVR number. This is a unique 8-digit number assigned to legal entities and organizations] |
| KVED code | [Ukrainian industry classification code, similar to the Danish NACE/DB07 code] |
| Defence product |  |
| Main activities and business model |  |

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| **Ownership of the Ukrainian Company** |
| Name(s) of the ultimate beneficial owner(s)*An “ultimate beneficial owner” means one or more natural persons who ultimately own or control the legal entity on whose behalf a transaction or* *activity is conducted* |  |
| Name of the executive management |  |
| Is the company affiliated with a group of companies? | No [ ] Yes [ ]  If yes, please attach an organisational chart |

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| **The investment** |
| Date of investment |  |
| Purchase price in DKK | [minimum DKK 1 million] |
| Future share of ownership | [minimum 10% of the Ukrainian company] |
| Desired guarantee coverage percentage  | [up to 70% of the purchase price] |
| Expected duration, guarantee | [minimum one year and up to 7 years] |
| Desired loan amount in DKK | [minimum DKK 1 million] [up to 70% of the purchase price] |
| Expected loan duration | [minimum one year and up to 7 years, but no longer than the guarantee duration] |

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| **Purpose of the investment** |
| Describe the investment | [Purchase of shares from existing owner, capital increase, establishment of subsidiary, etc.] |
| Describe how the investment supports the development and production capacity of the Ukrainian defence company  |  |
| Describe how the investment supports the Danish buyer’s competence and capacity building in the defence sector |  |